

# CALCULATION OF CONCURRENT PAYMENT AMOUNT

INDIVIDUAL WITH EARNED and UNEARNED INCOME

For Month: \_\_\_\_\_ Year: \_\_\_\_\_

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## SSDI TEST TO DETERMINE SGA

\_\_\_\_\_ \$ EARNED GROSS INCOME  
- \_\_\_\_\_ \$ DEDUCT WORK INCENTIVES (TWP)  
\_\_\_\_\_ \$ AMOUNT OF COUNTABLE INCOME TO DETERMINE SGA

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1. \_\_\_\_\_ \$ UNEARNED INCOME  
2. - \_\_\_\_\_ \$ 20.00 GENERAL INCOME EXCLUSION  
3. \_\_\_\_\_ \$ COUNTABLE UNEARNED INCOME

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4. \_\_\_\_\_ \$ EARNED GROSS INCOME  
5. -- STUDENT EARNED INCOME EXCLUSION  
6. - \_\_\_\_\_ \$ 65.00 EARNED INCOME EXCLUSION (\$85 if no SSDI check)  
7. -- DEDUCT IMPAIRMENT-RELATED WORK EXPENSES  
8. \_\_\_\_\_ \$ AMOUNT  
9. \_\_\_\_\_ /2 DIVIDE AMOUNT BY 2  
10. \_\_\_\_\_ \$ COUNTABLE EARNED INCOME

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11. \_\_\_\_\_ \$ COUNTABLE UNEARNED INCOME (LINE #3)  
12. + \_\_\_\_\_ \$ COUNTABLE EARNED INCOME (LINE #10)  
13. \_\_\_\_\_ \$ TOTAL COUNTABLE INCOME  
14. -- DEDUCT PLAN FOR ACHIEVING SELF-SUPPORT  
OR BLIND WORK EXPENSES  
15. \_\_\_\_\_ \$ ADJUSTED TOTAL COUNTABLE INCOME

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16. \_\_\_\_\_ \$ FEDERAL BENEFIT RATE  
17. - \_\_\_\_\_ \$ ADJUSTED TOTAL COUNTABLE INCOME (LINE #15)  
18. \_\_\_\_\_ \$ ADJUSTED SSI PAYMENT

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19. \_\_\_\_\_ \$ UNEARNED GROSS INCOME (LINE # 1)  
20. \_\_\_\_\_ \$ EARNED GROSS INCOME (LINE # 4)  
21. + \_\_\_\_\_ \$ ADJUSTED SSI PAYMENT (LINE # 18)  
22. \_\_\_\_\_ \$ TOTAL GROSS MONTHLY INCOME  
23. -- DEDUCT COST OF ALL WORK INCENTIVE (S) CLAIMED  
(TOTAL OF LINES # 7 AND #14)  
\_\_\_\_\_ \$ **TOTAL ADJUSTED GROSS MONTHLY INCOME**