



Title II (DI) & Title XVI (SI) Quick Reference Sheet for 2017

TITLE II BENEFITS (SSDI)

How to tell if on SSDI

- Beneficiary is under full retirement age; most are over 18
- Receives cash benefit on the 3rd of the month or on a Wednesday
- Usually be more than \$755 per month
- Receives Medicare or is waiting to receive it (white paper card with blue/red strips)
- Receives cash benefit against their own work history or someone else' (parents, spouse),

About working

- TWP
 - Work without any income limits and still receive cash benefit
 - Earnings under \$840 income per month does not count as a TWP
 - Has 9 trial work months
 - Trial work months begin to count as earn above \$840/month, does not have to be consecutive
- EPE
 - SSA looks at substantial gainful activity
 - Countable income of \$1,170.00 donates
 - Get to use Impairment related work expenses and subsidy to keep income down.

TITLE XVI BENEFITS (SSI)

How to tell if on SSDI

- Disabled individual are 14 to 65
- Receives cash benefit on the first of the month, Friday if the first falls on the weekend
- Receives up to \$735 maximum in cash benefits
- Receives Medicaid (blue card)
- Beneficiaries get SSI because they do not have enough work credits or no work history

About working

- After first \$85 gross pay, earnings affects benefits, decreasing the SSI cash payment
- Half of remaining income excluded, then subtracted from SSI amount.
- Can use IRWE and PASS
- Cash benefits stop once earning \$1,595/month, but keep Medicaid and SSI eligibility until earning \$35,617/year.

TICKET TO WORK

- On Social Security Disability and between 18-65
- Ticket put “in use” at IPE if participant agrees
- At closure, assign Ticket to another EN, to continue protection from medical continuing disability review.