



Title II (DI) & Title XVI (SSI) Quick Reference Sheet for 2021

TITLE II BENEFITS (SSDI)

How to tell if on SSDI

- Beneficiary is under full retirement age; most are over 18
- Receives cash benefit on the 3rd of the month or on a Wednesday
- Usually be more than \$814 per month
- Receives Medicare or is waiting to receive Medicare
- Receives cash benefit against their own work history or someone else' (parents, spouse)

About working

- TWP
 - Work without any income limits and still receive cash benefit
 - Earnings under \$940 income per month does not count as a TWP
 - Has 9 trial work months which can be sprinkled over years
 - Trial work months begin to count as earn above \$940/month; months don't have to be consecutive
- EPE
 - SSA looks at substantial gainful activity as decision
 - **Countable** income of \$1,310.00 may stop cash payments
 - Get to use impairment related work expenses (IRWE) and subsidy to keep income down

TITLE XVI BENEFITS (SSI)

How to tell if on SSI

- Disabled individual is 14 to 65
- Receives cash benefit on the first of the month, Friday if the first falls on the weekend or holiday
- Receives up to \$794 maximum in cash benefits for individual; \$1,191 for a couple
- Receives Medicaid card with centennial care provider
- Beneficiaries get SSI because they do not have enough work credits or no work history

About working

- Students ignore \$1,930 a month for a total of \$7,770 a year. No change in SSI payment
- After first \$85 gross pay, earnings affect benefits, decreasing the SSI cash payment
- Half of remaining income excluded (half after the \$85 ignored). The half remaining is then subtracted from SSI amount
- Can use IRWE and PASS
- Cash benefits stop once earning \$1,673/month, but keep Medicaid and SSI eligibility until earning \$42,260/year

TICKET TO WORK

- On Social Security Disability and between 18 and 65. No Ticket before 18 or after 64.
- Ticket put "in use" at IPE if participant agrees
- At closure, participants can assign Ticket to another EN, to possibly continue protection from medical continuing disability review.